



***GeoStrategic Trends:
Shifting Sands of Power?***

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January 21, 2007*

Shifting Sands of Power?

I. Is Underlying Strategic Tension Changing?

- Less East vs West; North vs. South; less Political Ideology
- More Muslim vs. West; more Economic development
- More Environmental Implications: Economic and Political

II. Statistical Overview

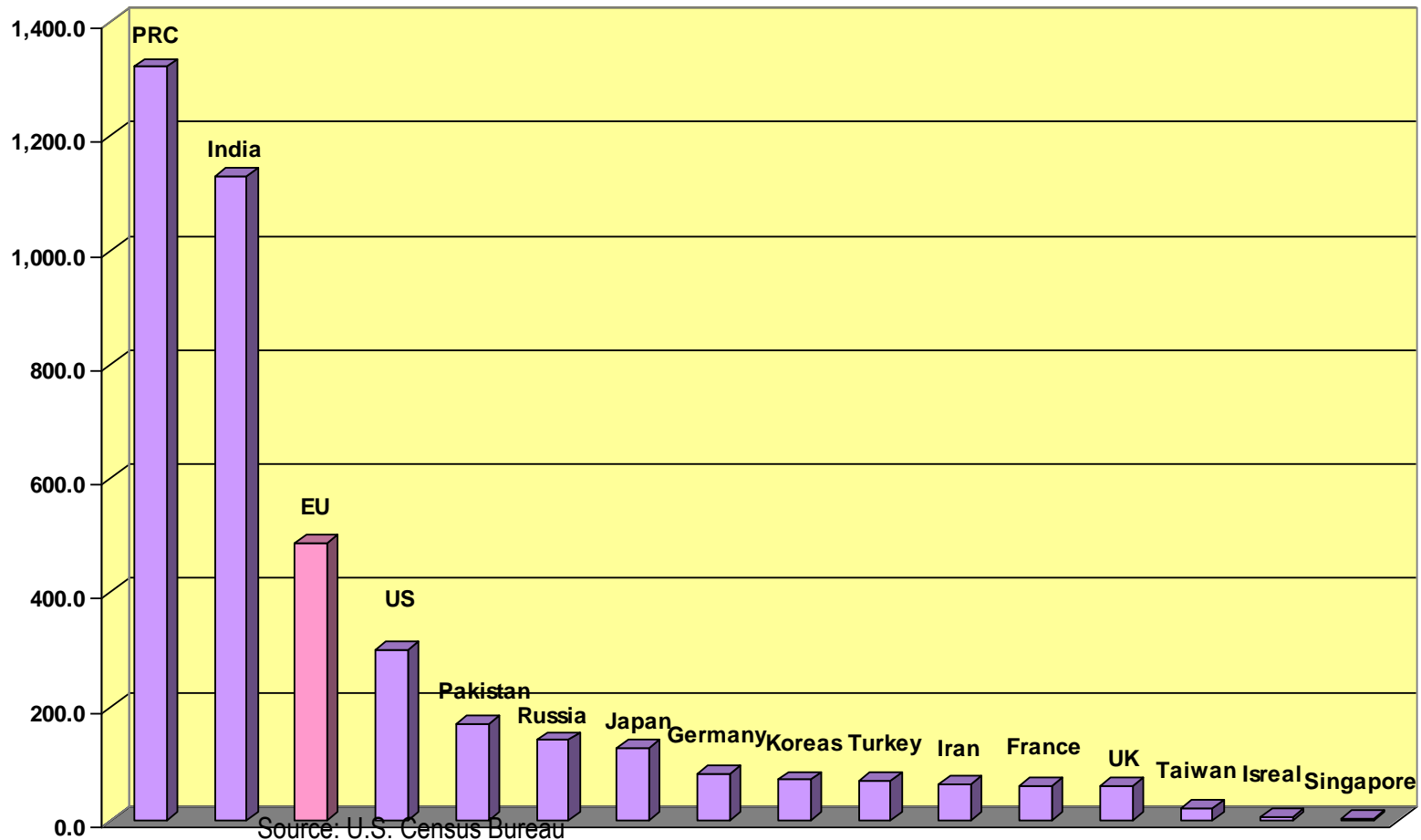
- Asia is coming on strong
- Middle East has a long way to go
- Short technology half-life and rise of new middle classes in China and India will change the way we live our lives

III. Balance of Influence will be more important than Balance of Power

IV. Summary

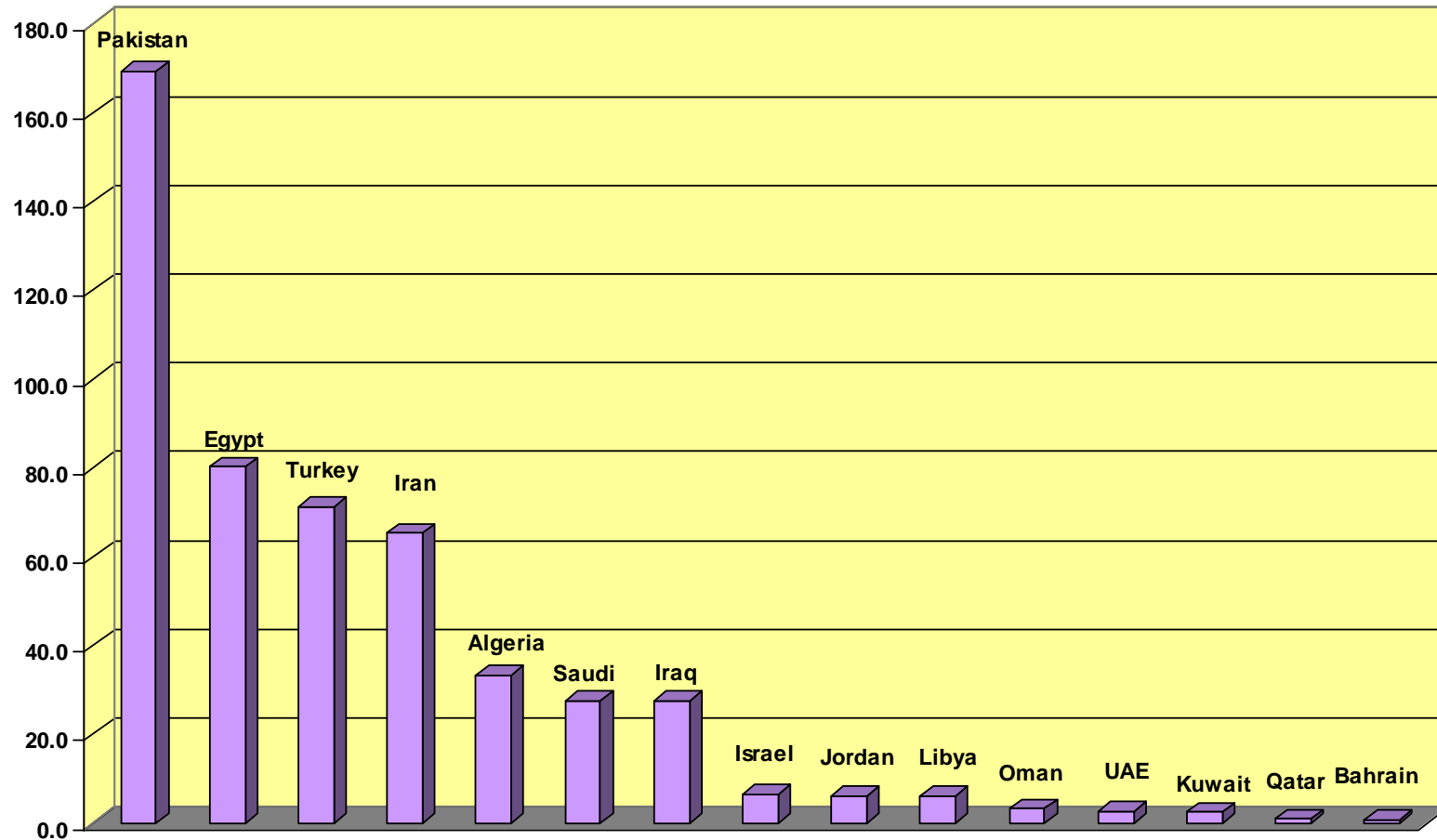
Population 2007

(in millions)



Population 2007 Middle East, Turkey and Pakistan

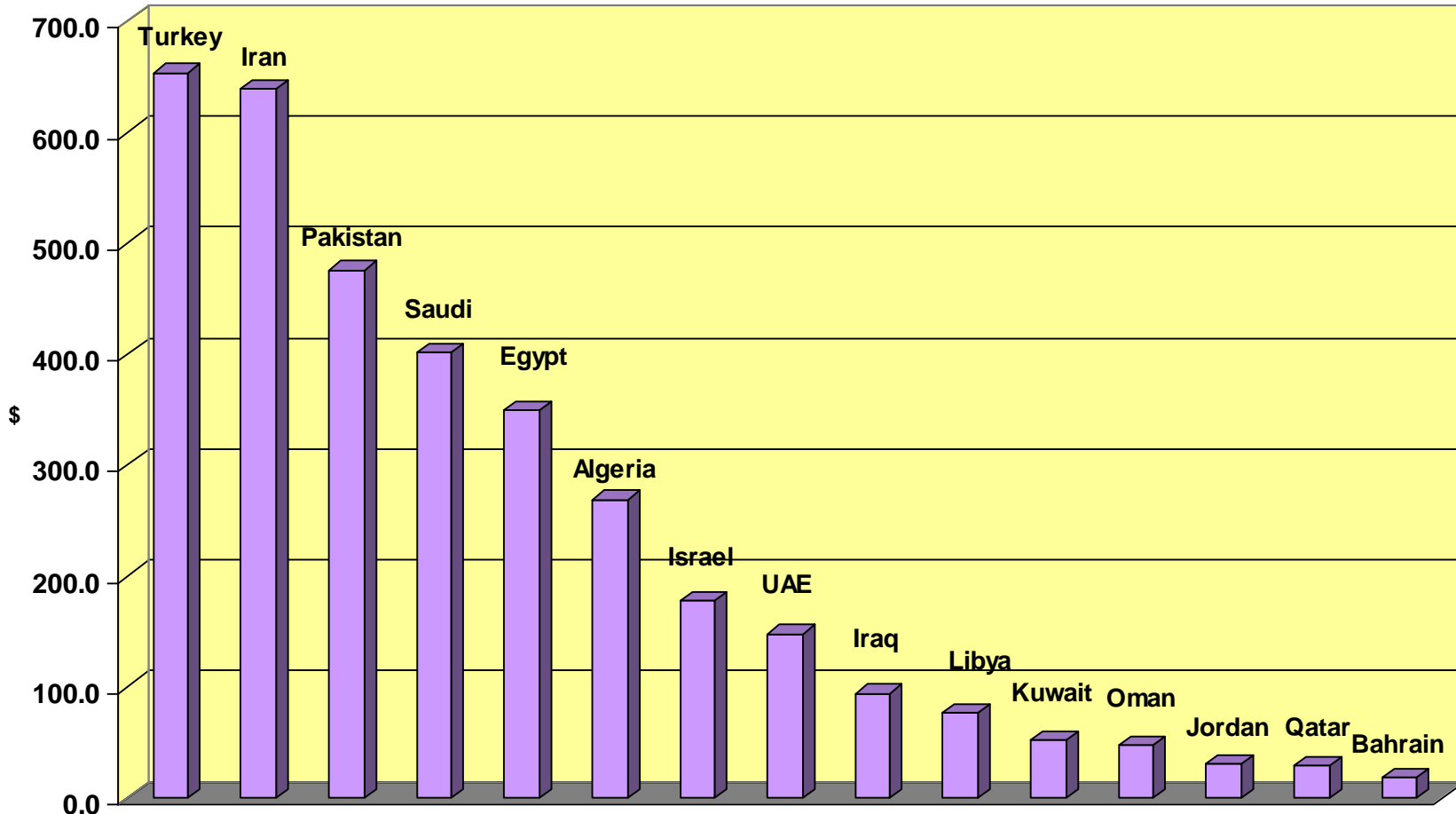
(in millions)



Source: U.S. Census Bureau

GDP (Adjusted for PPP 2007) Cont'd

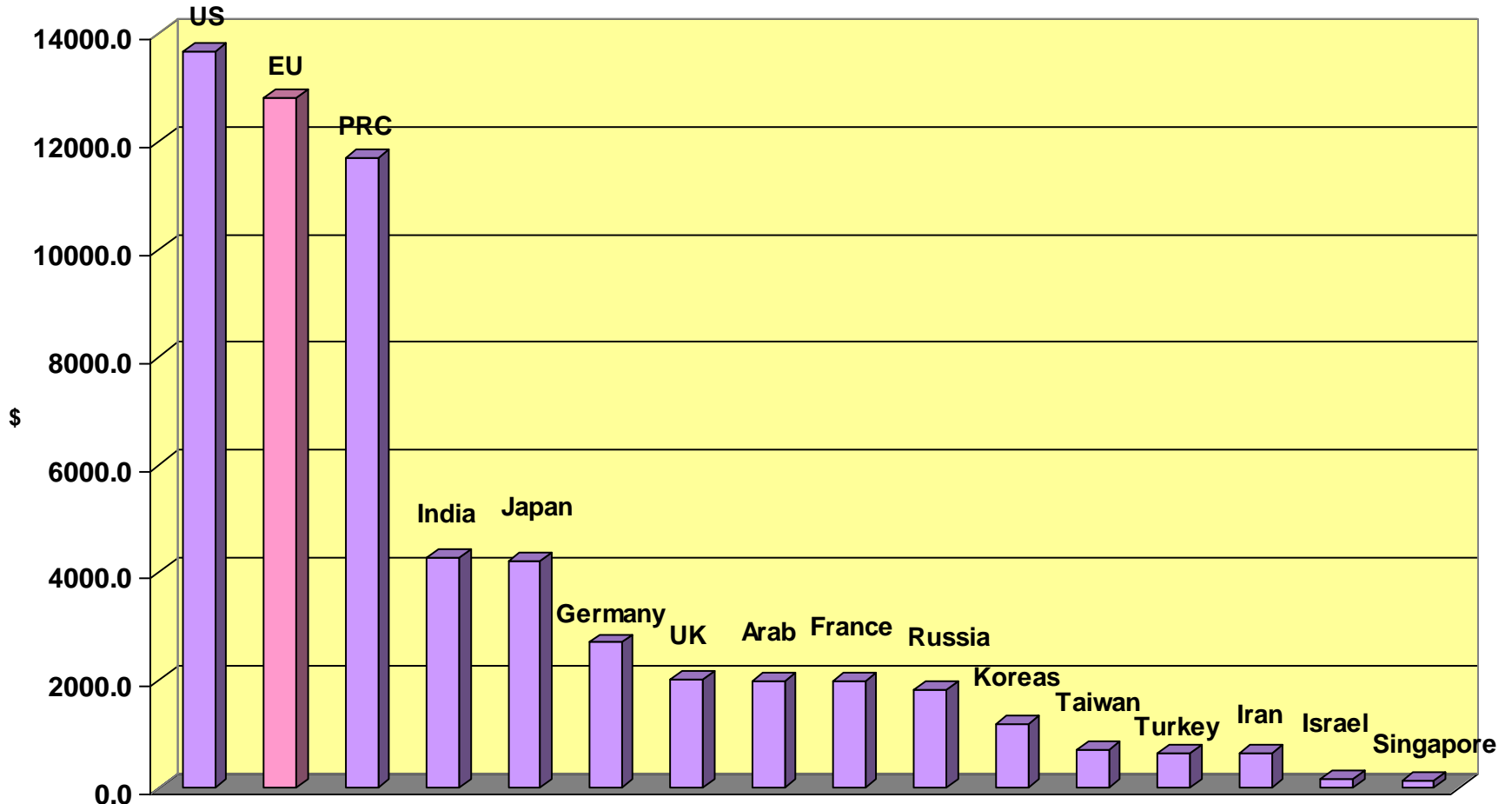
(in billions)



Source: CIA World Factbook & IMF

GDP (Adjusted for PPP 2007)

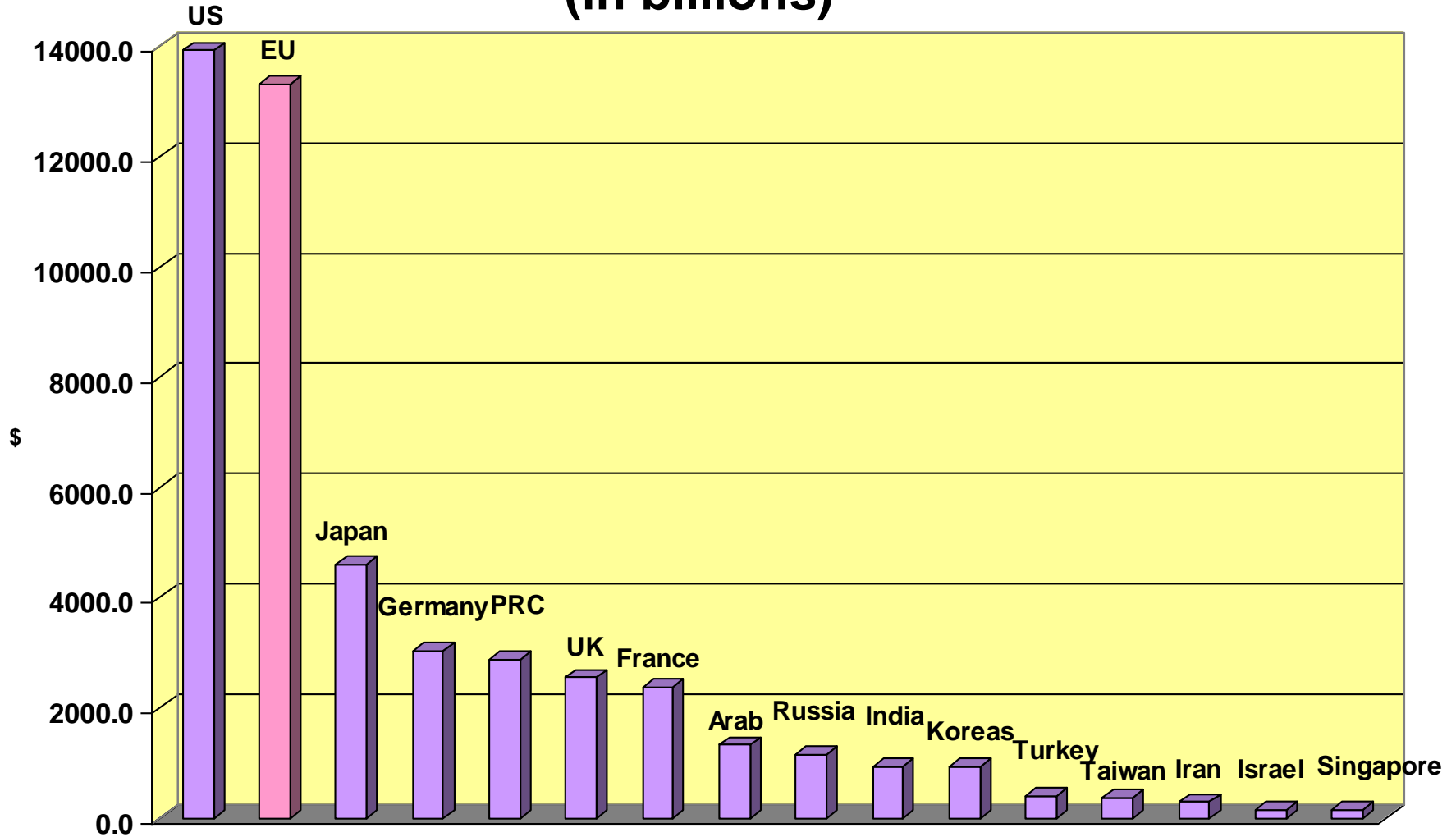
(in billions)



Source: CIA World Factbook & IMF

GDP (Exchange Rate)

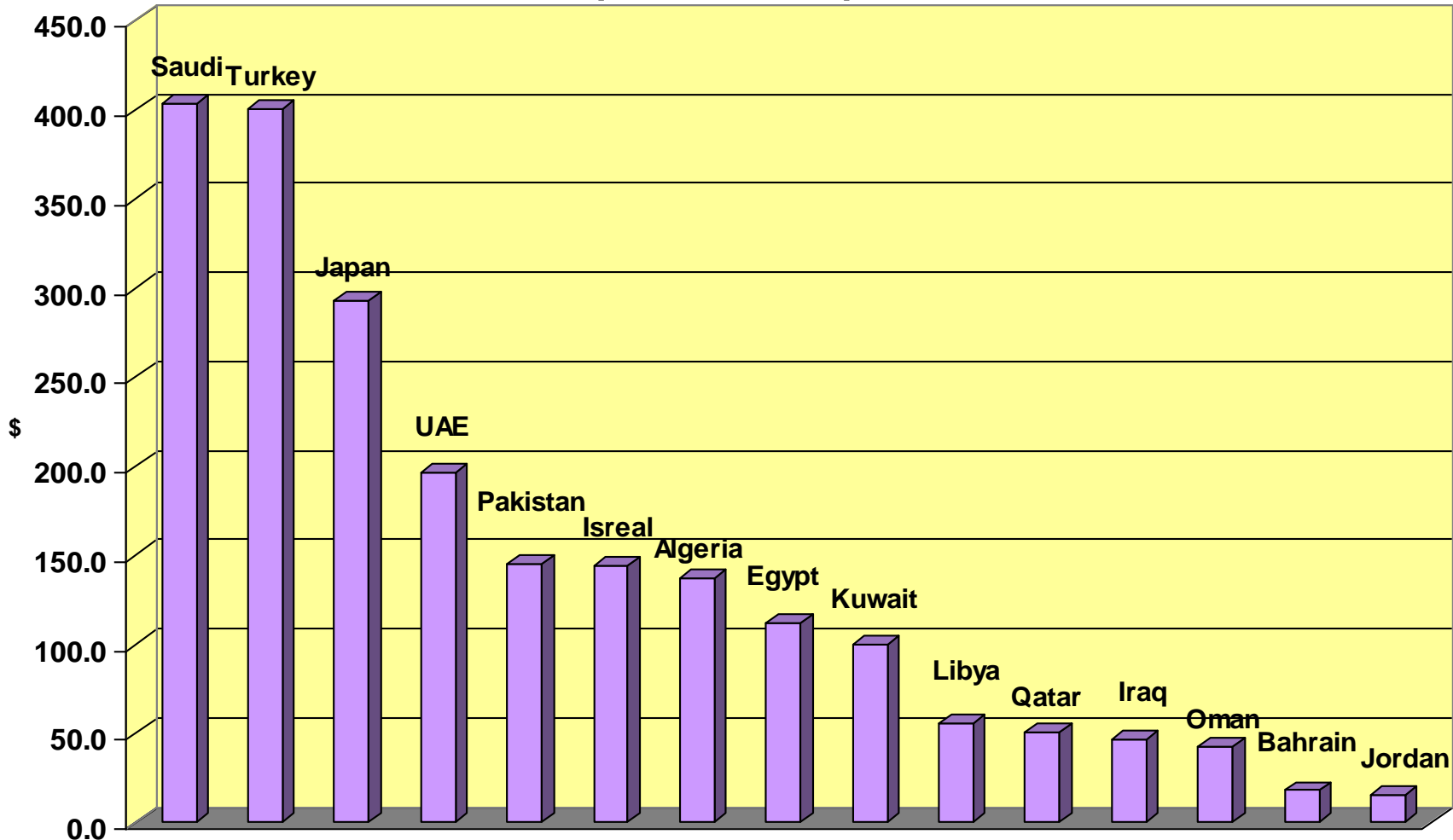
(in billions)



Source: CIA World Factbook & IMF

GDP (Exchange Rate) Cont'd

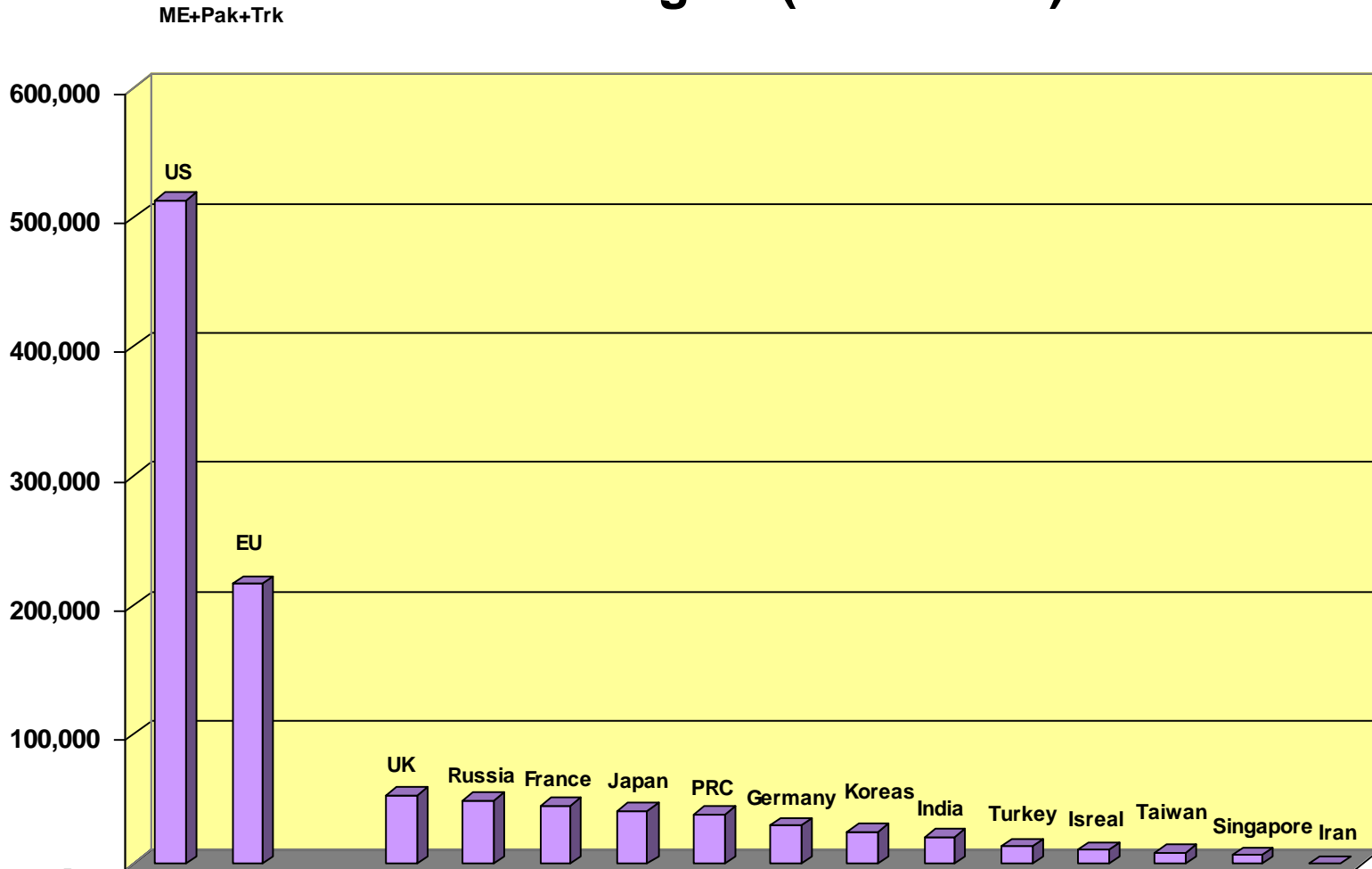
(in billions)



Source: CIA World Factbook & IMF

Defense Spending 2007

Defense Budgets (in millions)



Source: Digby Waller

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